

DEEPSHIKHA TRADING CO. PVT. LTD.

9/1, R N Mukherjee Road, (5th Floor), Kolkata 700 001

Ph : (033) 2243 0497/98, 2248 7068 – Fax (033) 2248 6369 – email : sstccal@cal2.vsnl.net.in

CIN: U51909WB1983PTC037043

Through Speed Post

11th May, 2018

The Secretary
National Stock Exchange of India
Limited
'Exchange Plaza'
C - 1, Block G
Bandra-Kurla Complex
Bandra (E)
Mumbai 400051

The Dy. General Manager
Corporate Relationship
Department
BSE Ltd.
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers
Dalal Street, Fort
Mumbai-400 001

The Secretary
The Calcutta Stock
Exchange Ltd.
7, Lyons Range
Kolkata 700 001

Dear Sir,

**Sub: Disclosure in terms of Regulations 10(6) of SEBI (Substantial
Acquisition of Shares & Takeovers) Regulations 2011.**

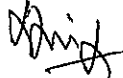
Target Company : Avadh Sugar & Energy Limited

Pursuant to Regulation 10(6) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Please find attached disclosure of our shareholding in Avadh Sugar & Energy Limited (the "Target Company") as on 9th May, 2018.

Please acknowledge under your official stamp receipt.

Yours faithfully,

For Deepshikha Trading Company Private Limited



Sunil Choraria

Director

DIN : 00015449

Encl : as above

cc.: The Company Secretary
Avadh Sugar & Energy Limited
Corporate Office, 5th Floor
9/1, R N Mukherjee Road,
Kolkata – 700001 - for information

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

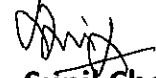
1.	Name of the Target Company (TC)	Avadh Sugar & Energy Limited
2.	Name of the acquirer(s)	Deepshikha Trading Company Private Limited
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited BSE Limited The Calcutta Stock Exchange Limited
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	The Equity Shares are being acquired pursuant to Scheme of Amalgamation of G M B Investments Private Limited with Deepshikha Trading Company Private Limited (the Acquirer) as per Order of Hon'ble National Company Law Tribunal ,Kolkata Bench dated 19th March, 2018 , certified copy issued on 2nd May, 2018 and filed with Registrar of Companies, West Bengal/ Ministry of Corporate Affairs on 9th May, 2018. A copy of the said Order is enclosed and Marked as Annexure- A.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	Not Applicable

	<ul style="list-style-type: none"> - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange. 				
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)		Actual	
	a. Name of the transferor / seller	Not Applicable			
	b. Date of acquisition				
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	<ul style="list-style-type: none"> - <u>Each Acquirer / Transferee</u> Deepshikha Trading Company Private Limited 	102450	1.02	322155	3.215

	<p>– <u>Each Seller / Transferor</u> 2,19,705 Equity Shares acquired pursuant to Scheme of Amalgamation of GMB Investment Private Limited with Deepshikha Trading Company Private Limited.</p>	NA	NA	NA	NA
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Place: Kolkata
Date: 11.05.2018

for Deepshikha Trading Company Private Limited


Sunil Choraria
Director
DIN: 00015449